

## Traffic snapshot

- July 2021 passenger movements for MAHB network of airports surpassed the 3million mark for the first time this year with a growth of 28.1% over July 2020. Total passenger movements registered for MAHB's network of airports was 3.3million passenger movements.
- The overall traffic growth for July 2021 was mainly contributed by Istanbul SGIA, where traffic was supported by the easing of border restrictions and curfews from early June.
- International and domestic passenger movements increased by 198.7% and 0.9% with 1.1million and 2.2million passengers respectively over July 2020.
- Malaysia passenger movements remain subdued due to the continuous interstate travel ban and international border closure where passenger movements are currently limited to essential travel only. The recent announcement made by the Government to allow some flexibility for fully vaccinated people to travel between states and allow for tourism activities within the same state is an early indication for a cautious traffic resumption. In addition, there was also a 50% increase in aircraft movements for airlines carrying cargo in July. Cargo movements for July 2021 registered a growth of 13.6% over July 2020.
- Istanbul SGIA passenger movements continued to show growth with July 2021 traffic registering the highest passenger movements in a month this year with 3.0million passengers. International and domestic passenger movements grew by 275.0% and 106.5% over July 2021 with 982,000 and 2.0million passengers. The domestic sector has largely contributed to the traffic growth and has since exceeded the pre-COVID levels of July 2019.

**Passenger Movements ('000) Snapshot, July 2021**

Passenger Movements (000) Snapshot, July 2021									
Total	2021 July	2020 % YOY		2021 Year- to-date	2020 %YOY		2021 ¹LTM	2020 %YOY	
KLIA	107	447	-76.2%	1,176	11,439	-89.7%	2,894	37,941	-92.4%
International	71	89	-20.3%	567	7,829	-92.8%	973	26,958	-96.4%
ASEAN	24	28	-14.6%	209	3,672	-94.3%	331	12,770	-97.4%
Non-ASEAN	47	61	-22.8%	359	4,157	-91.4%	641	14,188	-95.5%
Domestic	36	358	-90.0%	609	3,610	-83.1%	1,921	10,983	-82.5%
MASB Airports	155	866	-82.1%	2,042	9,096	-77.5%	5,551	27,499	-79.8%
International	2	2.3	-17.7%	18	1,251	-98.5%	30	4,748	-99.4%
ASEAN	1.8	2	-9.9%	17	819	-97.9%	27	2,947	-99.1%
Non-ASEAN	0.1	0.3	-69.3%	1	432	-99.7%	3	1,801	-99.8%
Domestic	153	863	-82.3%	2,024	7,845	-74.2%	5,521	22,751	-75.7%
Total MAHB	261	1,313	-80.1%	3,219	20,535	-84.3%	8,445	65,440	-87.1%
Istanbul SGIA²	3,022	1,250	141.8%	12,016	8,900	35.0%	20,322	24,498	-17.0%
Total MAHB System	3,283	2,562	28.1%	15,235	29,435	-48.2%	28,768	89,938	-68.0%

International	2021	2020		2021	2020		2021	2020	
	July		% YOY	Year- to-date		%YOY	LTM		%YOY
<b>KLIA</b>	<b>71</b>	<b>89</b>	<b>-20.3%</b>	<b>567</b>	<b>7,829</b>	<b>-92.8%</b>	<b>973</b>	<b>26,958</b>	<b>-96.4%</b>
ASEAN	24	28	-14.6%	209	3,672	-94.3%	331	12,770	-97.4%
Non-ASEAN	47	61	-22.8%	359	4,157	-91.4%	641	14,188	-95.5%
<b>MASB Airports</b>	<b>2</b>	<b>2.3</b>	<b>-17.7%</b>	<b>18</b>	<b>1,251</b>	<b>-98.5%</b>	<b>30</b>	<b>4,748</b>	<b>-99.4%</b>
ASEAN	1.8	2	-9.9%	17	819	-97.9%	27	2,947	-99.1%
Non-ASEAN	0.1	0.3	-69.3%	1	432	-99.7%	3	1,801	-99.8%
<b>Total KLIA &amp; MASB</b>	<b>73</b>	<b>91</b>	<b>-20.2%</b>	<b>586</b>	<b>9,080</b>	<b>-93.5%</b>	<b>1,003</b>	<b>31,706</b>	<b>-96.8%</b>
ASEAN	26	30	-14.3%	226	4,491	-95.0%	358	15,717	-97.7%
Non-ASEAN	47	61	-23.0%	360	4,589	-92.2%	645	15,989	-96.0%
<b>Istanbul SGIA</b>	<b>982</b>	<b>261.8</b>	<b>275.0%</b>	<b>3,672</b>	<b>3,087</b>	<b>18.9%</b>	<b>5,922</b>	<b>9,520</b>	<b>-37.8%</b>
<b>Total MAHB System</b>	<b>1,055</b>	<b>353</b>	<b>198.7%</b>	<b>4,257</b>	<b>12,167</b>	<b>-65.0%</b>	<b>6,924</b>	<b>41,226</b>	<b>-83.2%</b>

Domestic	2021	2020		2021	2020		2021	2020	
	July		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	36	358	-90.0%	609	3,610	-83.1%	1,921	10,983	-82.5%
MASB Airports	153	863	-82.3%	2,024	7,845	-74.2%	5,521	22,751	-75.7%
<b>Total</b>	<b>189</b>	<b>1,221</b>	<b>-84.6%</b>	<b>2,633</b>	<b>11,455</b>	<b>-77.0%</b>	<b>7,442</b>	<b>33,734</b>	<b>-77.9%</b>
<b>Istanbul SGIA</b>	<b>2,040</b>	<b>988</b>	<b>106.5%</b>	<b>8,345</b>	<b>5,813</b>	<b>43.5%</b>	<b>14,401</b>	<b>14,978</b>	<b>-3.9%</b>
<b>Total MAHB System</b>	<b>2,228</b>	<b>2,209</b>	<b>0.9%</b>	<b>10,977</b>	<b>17,268</b>	<b>-36.4%</b>	<b>21,843</b>	<b>48,712</b>	<b>-55.2%</b>

\*July is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

**KLIA Main & klia2 Passenger Movements ('000) Snapshot, July 2021**

Airport	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	July			Year- to-date			LTM		
<b>KLIA Main Total</b>	<b>88</b>	<b>125</b>	<b>-29.6%</b>	<b>717</b>	<b>5,425</b>	<b>-86.8%</b>	<b>1,313</b>	<b>18,156</b>	<b>-92.8%</b>
<i>International</i>	<b>63</b>	<b>75</b>	<b>-15.7%</b>	<b>475</b>	<b>4,209</b>	<b>-88.7%</b>	<b>818</b>	<b>14,363</b>	<b>-94.3%</b>
ASEAN	18	16	7.0%	126	1,505	-91.7%	200	5,455	-96.3%
Non-ASEAN	46	59	-22.1%	349	2,705	-87.1%	618	8,908	-93.1%
<b>Domestic</b>	<b>25</b>	<b>50</b>	<b>-50.5%</b>	<b>242</b>	<b>1,215</b>	<b>-80.1%</b>	<b>495</b>	<b>3,793</b>	<b>-86.9%</b>
<b>klia2 Total</b>	<b>19</b>	<b>322</b>	<b>-94.2%</b>	<b>460</b>	<b>6,014</b>	<b>-92.4%</b>	<b>1,580</b>	<b>19,785</b>	<b>-92.0%</b>
<i>International</i>	<b>8</b>	<b>14</b>	<b>-45.1%</b>	<b>93</b>	<b>3,620</b>	<b>-97.4%</b>	<b>155</b>	<b>12,595</b>	<b>-98.8%</b>
ASEAN	6	11	-45.6%	83	2,168	-96.2%	131	7,316	-98.2%
Non-ASEAN	1.3	2	-42.2%	9	1,452	-99.4%	23	5,280	-99.6%
<b>Domestic</b>	<b>11</b>	<b>308</b>	<b>-96.4%</b>	<b>367</b>	<b>2,394</b>	<b>-84.7%</b>	<b>1,426</b>	<b>7,190</b>	<b>-80.2%</b>

**Aircraft Movements Snapshot, July 2021**

Total	2021	2020	% YOY	2021	2020	%YOY	2021	2020	2020
	July			Year- to-date			LTM		%YOY
KLIA	4,229	5,867	-27.9%	32,407	96,404	-66.4%	60,532	269,570	-77.5%
MASB Airports	8,670	17,752	-51.2%	71,833	147,848	-51.4%	148,243	357,397	-58.5%
<b>Total</b>	<b>12,899</b>	<b>23,619</b>	<b>-45.4%</b>	<b>104,240</b>	<b>244,252</b>	<b>-57.3%</b>	<b>208,775</b>	<b>626,967</b>	<b>-66.7%</b>
Istanbul SGIA	19,813	9,435	110.0%	87,398	60,847	43.6%	149,344	159,790	-6.5%
<b>Total MAHB System</b>	<b>32,712</b>	<b>33,054</b>	<b>-1.0%</b>	<b>191,638</b>	<b>305,099</b>	<b>-37.2%</b>	<b>358,119</b>	<b>786,757</b>	<b>-54.5%</b>

International	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	July			Year- to-date			LTM		
KLIA	3,260	2,304	41.5%	22,458	63,435	-64.6%	35,767	180,888	-80.2%
MASB Airports	987	927	6.5%	6,596	18,217	-63.8%	10,992	50,305	-78.1%
<b>Total</b>	<b>4,247</b>	<b>3,231</b>	<b>31.4%</b>	<b>29,054</b>	<b>81,652</b>	<b>-64.4%</b>	<b>46,759</b>	<b>231,193</b>	<b>-79.8%</b>
Istanbul SGIA	7,298	2,395	204.7%	30,759	22,254	38.2%	49,689	65,345	-24.0%
<b>Total MAHB System</b>	<b>11,545</b>	<b>5,626</b>	<b>105.2%</b>	<b>59,813</b>	<b>103,906</b>	<b>-42.4%</b>	<b>96,448</b>	<b>296,538</b>	<b>-67.5%</b>

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	July			Year- to-date			LTM		
KLIA	969	3,563	-72.8%	9,949	32,969	-69.8%	24,765	88,682	-72.1%
MASB Airports	7,683	16,825	-54.3%	65,237	129,631	-49.7%	137,251	307,092	-55.3%
<b>Total</b>	<b>8,652</b>	<b>20,388</b>	<b>-57.6%</b>	<b>75,186</b>	<b>162,600</b>	<b>-53.8%</b>	<b>162,016</b>	<b>395,774</b>	<b>-59.1%</b>
Istanbul SGIA	12,515	7,040	77.8%	56,639	38,593	46.8%	99,655	94,445	5.5%
<b>Total MAHB System</b>	<b>21,167</b>	<b>27,428</b>	<b>-22.8%</b>	<b>131,825</b>	<b>201,193</b>	<b>-34.5%</b>	<b>261,671</b>	<b>490,219</b>	<b>-46.6%</b>

### **Traffic performance for Malaysia Airports Holdings Berhad's (MAHB) network of airports**

MAHB's network of airports recorded 3.3million passenger movements in July 2021, an increase of 28.1% over July 2020. Domestic and international sectors increased by 198.7% and 0.9% compared to the same period in 2020, recording 1.1million and 2.2million passengers respectively. On a last-twelve-month basis, the total MAHB network of airports registered a contraction of 68.0% to 28.8million passengers. Overall aircraft movements declined by 1.0% with international movements registering a growth of 105.2%, while domestic movements contracted by 22.8% over July 2020.

Airports in Malaysia registered 0.3million passengers in July 2021, a contraction of 80.1% over July 2020. International and domestic sector recorded a reduction of 20.2% and 84.6% to 73,000 and 189,000 passengers respectively. Overall aircraft movements declined by 45.4% over July 2020. International aircraft movements registered a growth of 31.4%, while domestic aircraft movements declined by 57.6% respectively.

KLIA passenger movements registered a 76.2% contraction over July 2020 with 107,000 passenger movements. International and domestic passenger movements contracted by 20.3% and 90.0% over July 2020. The last-twelve-month passenger movements for KLIA Main Terminal recorded 1.3million passengers, a contraction of 92.8%. klia2 passenger movements contracted by 92.0% with 1.6million passengers. Overall aircraft movements at KLIA declined by 27.9% over the same month last year. International aircraft movements registered a growth of 41.5%, while domestic aircraft movements declined by 72.8% respectively over July 2020.

Passenger movements at MASB Airports contracted by 82.1% in July 2021 over July 2020. International and domestic and passenger movements declined by 17.7% and 82.3% respectively over July 2020. Aircraft movements in July 2021 contracted by 51.2%. International aircraft movements grew by 6.5%, while domestic aircraft movements declined by 54.3%.

Istanbul SGIA passengers continued to register growth with an increase of 141.8% in July 2021 over the same period last year with 3.0million passengers. International and domestic passenger movements increased by 275.0% and 106.5% with close to 1.0million and 2.0million passengers respectively. Total aircraft movements increased by 110.0%. International and domestic aircraft movements recorded an increase of 204.7% and 77.8% respectively over July 2020.

### **Overview of traffic**

July 2021 passenger movements for MAHB network of airports surpassed the 3million mark for the first time this year, of which was contributed largely by Istanbul SGIA's traffic recovery following the easing of curfews since early June. Istanbul SGIA registered a total of 3.0million

passengers for July 2021, reaching 89% of pre-COVID levels. It is also encouraging to note that July domestic passenger movements for Istanbul SGIA has exceeded the passenger volume recorded for any month in 2019 with 1.5% growth over July 2019. International passenger movements also recorded a considerable volume of passengers reaching 70.9% of pre-COVID level (July 2019). Kuwait Airways has resumed operations to Istanbul SGIA from 1<sup>st</sup> July with 4 flights weekly and Pegasus has commenced operations to St. Petersburg from 22<sup>nd</sup> July with two flights weekly. As at end of July, there are seventeen (17) airlines both schedule and charters operating at Istanbul SGIA.

July passenger movements for Malaysia showed marginal increase compared to June, albeit with traffic continued to be subdued by the ongoing interstate travel ban, border closure and stricter travel restrictions around the region, following a new local outbreak of COVID-19 cases in some countries. On a positive note, the recent Government's announcement to allow some flexibility for those that are fully vaccinated to travel between states and for domestic tourism within the same state for states which has progressed to Phase 2, is a positive indication of a cautious traffic restart. In addition, the pilot project for Langkawi to emulate the Phuket Sandbox Model and plans to inoculate 80% of Langkawi's population in a move to open Langkawi to fully vaccinated tourists, along with the possibility to restart domestic tourism activities from September provides optimism for airlines, airports, and the tourism industry.

In welcoming more passengers to MAHB's network of airports, KL International Airport and Kuching International Airport has recently received the Airport Health Accreditation (AHA) from Airports Council International (ACI). This is testament to MAHB's continuous commitment to ensure health and safety measures are at its highest level and are aligned with the ICAO recommendations and ACI guidelines on business restart, recovery, and industry practises at its airports.

On another note, cargo movements in Malaysia continued to perform well, recording a growth of 13.6% for July 2021 over July 2020, resulting in an increase of 50% in aircraft movements carrying cargo. Year to date July 2021 cargo movements recorded a 21.2% increase compared to the same period last year. A new airline from Shenzhen, Central Airlines, has already commenced operations in July with 3 flights weekly from Zhengzhou. Central Airlines is also the 18<sup>th</sup> full freighter airline to operate at KLIA.